Annexure-1

Name of the corporate debtor: Borkar Colorpacks Pvt. Ltd.; Date of commencement of Liquidation: 12-02-2024 (Date of Liquidation Order 12-02-2024, received on 14-02-2024); List of stakeholders as on 27-04-2024

List of Secured Financial Creditors

(Amount in ₹)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished ? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	Saraswat Co-operative Bank Ltd.	13-03-2024	50,74,52,437.00	50,74,52,437.00	Term Loan/Cash Credit Facility	50,74,52,437.00	Yes	Charge on current assets of the company, Charge on plant and machinery, equipment, utilities and ancillary machineries installed at Plot no. P-1A, Margao Industrial Area Nessai, Margao, Goa - 403601, Charge on factory land and Building situated at Plot no. P-1A, Margao Industrial Area Nessai, Margao, Goa - 403 601.	50,74,52,437.00	69.82%	0	0	0	0	Claim submitted during Liquidation period
2	Siemens Financial Services Private Limited	15-03-2024	1,95,83,482.00	1,95,83,482.00	Loan	1,95,83,482.00	Yes	Secured Loan by way of Hypothecation of Machine - Bobst Make Universal Folder Gluer Vision Fold 110 A2	0	2.69%	0	0	0	0	Claim submitted during Liquidation period
	Total		**52,70,35,919.00**	**52,70,35,919.00**		**52,70,35,919.00**			**50,74,52,437.00**	**72.51%**	0	0	0	0	